

Media release

## Valyo capital market platform – first digital issue of a bail-in-bond

For the first time, a bail-in bond is issued digitally in Switzerland. Raiffeisen Switzerland has issued a CHF 165 million bail-in bond on Valyo's capital market platform. In addition, with Raiffeisen Switzerland, Valyo has for the first time involved a bank in the role of joint lead manager on the platform.

Baden, September 16, 2021

For the first time in Switzerland, a bail-in bond was issued fully digitally and on a joint lead basis on the Valyo capital market platform. Raiffeisen Switzerland issued a bond for CHF 165 million with a term of eight years, a call option after seven years and a coupon of 0.405 per cent. The first trading day on the SIX Swiss Exchange is scheduled for 24 September 2021.

The issue was very well received by investors. The bond was placed with asset managers, banks, pension funds and insurance companies. With this successful transaction, Valyo has proven that it is also possible to issue non-conventional bonds on the platform.

Daniel Schwab, CEO of Valyo AG, is pleased about this milestone: "With the issuance of a bail-in bond, we were able to prove our innovation capabilities once again. In addition, it was possible for us to include a bank as a joint lead partner for the first time."

### How new issues via Valyo work

On the Valyo capital market platform, issuers and investors come together directly and process the issue online via the platform, from the recording of transaction data, through book building, to settlement and arranging for the listing of the bond. Pricing and allocation are transparent and comprehensible to the parties and are not managed by an intermediary. Market participants are supported by proven financial market experts from Valyo.

Further information on the Valyo AG platform can be found on [www.valyo.com](http://www.valyo.com).

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**About Valyo:**

Fintech start-up Valyo Ltd is the digital capital marketplace for the Swiss bond market. Valyo has enabled the first fully digital execution of an issue on the Swiss bond market. Valyo generates added value by combining personal and professional support with an efficient and fully digitalised issuing process. Valyo Ltd was founded in April 2019 with its headquarters in Baden and is a wholly owned subsidiary of Raiffeisen Switzerland.