

Media release

Valyo capital market platform – first digitally issued bond by PSP Swiss Property Ltd.

For the first time, PSP Swiss Property Ltd is issuing a bond on the Valyo platform under its own lead management without intermediaries. The bond volume amounts to CHF 100 million, the admission to trading is expected to take place from 14 September 2021.

Baden, 24th August 2021 PSP Swiss Property Ltd. issues a bond for the first time via a digital capital market platform.

Once again, a bond is issued completely digitally via the platform of Valyo AG. PSP Swiss Property Ltd is issuing a bond of CHF 100 million with a term of 10 years and a coupon of 0.16 percent. Admission to trading with subsequent listing of the bond on the SIX Swiss Exchange AG is scheduled for 14th September 2021.

The book opened at 9.00 a.m. and was closed at 11.30 a.m. More than 60 market participants followed the issue live on the platform. The bond was placed with asset managers, banks, pension funds and insurance companies.

PSP Swiss Property

PSP Swiss Property is one of the leading real estate companies in Switzerland. The company owns a real estate portfolio worth approximately CHF 9 billion. Most of these are office and commercial buildings in prime locations in the country's major economic centers.

How new issues via Valyo work

On the Valyo capital market platform, issuers and investors come together directly without intermediaries and process the issue online via the platform, from the recording of transaction data, through book building, to settlement and arranging for the listing of the bond. Pricing and allocation are transparent and comprehensible to the parties and are not managed by an intermediary. Market participants are supported by proven financial market experts from Valyo.

Further information on the Valyo AG platform can be found on www.valyo.com.

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About Valyo:

Fintech start-up Valyo Ltd is the digital capital marketplace for the Swiss bond market. Valyo has enabled the first fully digital execution of an issue on the Swiss bond market. Valyo generates added value by combining personal and professional support with an efficient and fully digitalised issuing process. Valyo Ltd was founded in April 2019 with its headquarters in Baden and is a wholly-owned subsidiary of Raiffeisen Switzerland.